

## **Other Insurance Questionnaire**

Mid-America Carpenters Regional Council Health Fund (Fund)

St. Louis-Kansas City Southern Region

1419 Hampton Avenue, St. Louis, MO 63139

Phone: (314) 644-4802, option 1 | Fax: (314) 678-1110 | Email: benefits@laborfunds.org

| SECTION 1: COVERED   | O INDIV | IDUAL INFORMATIO               | N          |  |                              |                        |  |  |
|--|---------|--------------------------------|------------|--|------------------------------|------------------------|--|--|
| Covered Individual Legal Last N  | ame     | Covered Individual Legal First | t Name     | Covered Individual                         | Legal Middle Name            | Covered Individual SSN |  |  |
|  |         |                                |            |  |                              |                        |  |  |
| Does the above referenced individual have other insurance?   Yes   No  |         |                                |            |  |                              |                        |  |  |
| If <b>No</b> , please sign and date this form and return this form to our office at the address or fax number listed above.                |         |                                |            |  |                              |                        |  |  |
| NOTE: If the above referenced member/dependent previously had other insurance coverage that has recently terminated, a                     |         |                                |            |  |                              |                        |  |  |
| Certificate of Credible Coverage (COCC) from the other insurance carrier is required for claims to be paid correctly. Please               |         |                                |            |  |                              |                        |  |  |
| include a copy of the COCC with this form as proof of termination from the other insurance carrier.  |         |                                |            |  |                              |                        |  |  |
| If <b>Yes</b> , please answer the following:   |         |                                |            |  |                              |                        |  |  |
| Does this Covered Individual carry coverage on dependents? $\ \square$ Yes $\ \square$ No  |         |                                |            |  |                              |                        |  |  |
| If No, please complete Section 2 below for yourself, then sign and date this form and return it to our office at the address/fax           |         |                                |            |  |                              |                        |  |  |
| listed above, or   |         |                                |            |  |                              |                        |  |  |
| If Yes, list names of all dependents and complete Section 2 below.   |         |                                |            |  |                              |                        |  |  |
|  |         |                                |            |  |                              |                        |  |  |
| SECTION 2: OTHER INSURANCE INFORMATION   |         |                                |            |  |                              |                        |  |  |
| Other Insurance Company Name   |         |                                | Policyhold | er Name                                    | Relationship to Policyholder |                        |  |  |
|  |         |                                |            |  |                              |                        |  |  |
| Policyholder's Date of Birth Dependents covered under the Fund (if applicable):  |         |                                |            |  |                              |                        |  |  |
|  | 1       |                                |            |  | covered under this bolicy    |                        |  |  |
|  |         |                                |            |  |                              |                        |  |  |
|  | 5       |                                | 6.         |  |                              |                        |  |  |
| Dependent Effective Date – REQUIRED FOR PROMPT CLAIMS PAYMENT   Coverage Includes:   |         |                                |            |  |                              |                        |  |  |
|  |         |                                | ☐ Medica   | ☐ Medical ☐ Dental ☐ Vision ☐ Prescription |                              |                        |  |  |
|  |         |                                |            |  |                              |                        |  |  |
| SECTION 3: AUTHORIZATION   |         |                                |            |  |                              |                        |  |  |
| I hereby declare under penalty of perjury that the information on this form is correct and complete to the best of my knowledge.           |         |                                |            |  |                              |                        |  |  |
| Upon request by the Fund, I agree to obtain and furnish a copy of any divorce decree, support order, or other relevant documents. I        |         |                                |            |  |                              |                        |  |  |
| understand that if any incorrect or misleading information on this form results in a loss to the Fund, the Fund is entitled to recover the |         |                                |            |  |                              |                        |  |  |
| amount of such a loss from me or by withholding from my future benefits.   |         |                                |            |  |                              |                        |  |  |
| <u></u>  |         |                                |            |  |                              |                        |  |  |
| X  |         |                                |            |  |                              |                        |  |  |
| Covered Individual Signature Date  |         |                                |            |  |                              |                        |  |  |
| -  |         |                                |            |  |                              |                        |  |  |

Submit completed Other Insurance Questionnaire with copies of all required documents:

- Upload securely to the Member Portal: laborfunds.org/member-portal
- By mail to the address at the top of this Form, Attn: Participant Services
- By fax to the fax number at the top of this form